

» LEADERS CONNECTED

NOAH19

London

FinTech & InsurTech

Ecommerce, Marketplaces & Classifieds

B2B Software & Services (SaaS)

Mobility & Travel of the Future

Industrial Digitisation (IoT)

Digital Health

Revolutionary Consumer Products (DTC)

EduTech

Consumer Software & Services

30-31 OCTOBER | Old Billingsgate

PROGRAM

STRATEGIC PARTNERS



vestra

PERMIRA

wirecard

PREMIUM PARTNERS

CHRONEXT

credorax



DEUTSCHE BÖRSE
CASH MARKET

LAKE
STAR

McKinsey
& Company

Three Conferences, One Mission: To Drive European Digital Growth



4-5
JUN 2020

**STATION
BERLIN**

Connecting European Champions and Challengers

Mission To bring together future-shaping executives and investors active across segments driven by digital revolution



22-23
SEP 2020

**THE CIRCLE
ZURICH**

Connecting Top Investors, Family Offices and Entrepreneurs

Mission To promote Swiss startups and connect private and corporate Swiss investors directly to Europe's best digital growth companies











4-5
NOV 2020

**OLD BILLINGSGATE
LONDON**











































Connecting Capital with Entrepreneurs

Mission To provide a physical marketplace that facilitates funding of digital European companies at all stages













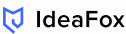































COMPANY		TIME	COMPANY / SESSION TITLE	SPEAKER	POSITION
		8:00 - 10:00	Breakfast		
	K	9:15 - 9:30	Welcome Note Blippar Blippar	Faisal Galaria Ambarish Mitra MR	CEO Founder & CPO
	CP	9:30 - 9:40	Unicorn Workspaces	Masoud Kamali	Co-Founder & Chairman
	FC	9:40 - 9:50	WoCo	Natalia Loboda MR	Co-Founder
	CP	9:50 - 10:00	Learning from High Impact Partnerships with Corporates McKinsey & Company Bought By Many Salary Finance	Masha Feigelman Steven Mendel Daniel Shakhani	Partner Co-Founder & CEO Co-Founder
Mobility & Travel of the Future	CP	10:00 - 10:10	Micro Mobility Circ	Lukasz Gadowski	Founder & CEO
	P	10:10 - 10:25	Buying a Car in a Digital Age Carwow CARS24 brumbrum Getaround	James Hind Gajendra Jangid MR Francesco Banfi Paulin Dementhon	Founder & CEO Co-Founder & CMO Founder & CEO European CEO
	CP	10:25 - 10:35	Optibus	Amos Haggiag	Co-Founder & CEO
	CP	10:35 - 10:45	Wheely	Anton Chirkunov	Founder & CEO
	FC	10:45 - 10:55	Travel Dreamlines	Felix Schneider MR	CEO
	CP	10:55 - 11:05	TravelPerk	Avi Meir	Co-Founder & CEO
	CP	11:05 - 11:15			
	CP				
Revolutionary Consumer Products	CP	11:15 - 11:25	Smartfrog	Katharina Wild	CMO
	FC	11:25 - 11:35	Coty	Camillo Pane MR	Former CEO
	CP	11:35 - 11:45	Ultraleap	Christopher Olds	CFO
	CP	11:45 - 11:55	Henkel	Rahmyn Kress	Founder HenkelX
	CP	11:55 - 12:05	Peloton	Kevin Cornils	Managing Director, International & Digital
Consumer Software & Services	CP	12:05 - 12:15	Chronext	Philipp Man	CEO
	CP	12:15 - 12:25	MUBI	Efe Cakarel	Founder & CEO
	CP	12:25 - 12:35	Readly	Maria Hedengren	CEO
	CP	12:35 - 12:45	The Culture Trip	Kris Naudts	Founder & CEO
EduTech	CP	12:45 - 12:55	Career Partner Group	Sven Schütt	CEO
	CP	12:55 - 13:05	Brainly	Michał Borkowski	CEO
	CP	13:05 - 13:10	Twin	Asude Altıntaş	Co-Founder & CEO
	IS	13:10 - 13:20	The Power of LinkedIn	Céline Flores Willers	LinkedIn Influencer
	CP	13:20 - 13:30	LGT Vestra	David Scott	Founder & Chairman
Fintech & Insurtech	CP	13:30 - 13:40	Payments Credorax	Moshe Selfin	COO, CTO
	FC	13:40 - 13:50	SafeCharge	Yuval Ziv	CCO
	CP	13:50 - 14:00	Wirecard	Jörn Leogrande	EVP Mobile Services
	CP	14:00 - 14:10	Klarna	Luke Griffiths MR	General Manager UK
	FC	14:10 - 14:20	Stocard	Björn Goß	CEO
	FC	14:20 - 14:30	Lending Platforms OakNorth	Valentina Kristensen MR	Director, Growth
	CP	14:30 - 14:40	Lendinvest	Christian Faes	Co-Founder & CEO
	CP	14:40 - 14:50	auxmoney	Raffael Johnen	Founder & CEO
	CP	14:50 - 15:00	Billie	Matthias Knecht	Co-Founder
	FC	15:00 - 15:10	Spotcap	Karl Sponholz	COO
	FC	15:10 - 15:20	smava	Alexander Artopé	Co-Founder & CEO
	CP	15:20 - 15:30	iwoca	Christoph Rieche	Co-Founder & CEO
Digital Health	FC	15:30 - 15:40	CrossLend	Oliver Schimek MR	CEO
	CP	15:40 - 15:45	Colendi	Bulent Tekmen	Co-Founder & CEO
	FC	15:45 - 15:55	Deposit Marketplaces Raisin	Tamaz Georgadze	CEO
	FC	15:55 - 16:05	Deposit Solutions	Max von Bismarck	CBO & Managing Director
	FC	16:05 - 16:15	KRY	Johannes Schildt MR	Co-Founder & CEO
	FC	16:15 - 16:25	Zava	Ronald Jan Schuurs	CFO
	CP	16:25 - 16:35	Lumen	Dror Ceder	Founder & CPMO
	CP	16:35 - 16:45	Elvie	Tania Boler	CEO
	CP	16:45 - 16:55	Zebra Medical Vision	Eyal Gura	Co-Founder & CEO
	CP	16:55 - 17:00	mybacs	Carl-Philipp von Polheim	Founder & Co-CEO
B2B Software & Services	CP	17:00 - 17:05	Heal Capital	Eckhardt Weber	Founding Partner
	CP	17:05 - 17:15	Analytics & Business Intelligence Streetbees	Tugce Bulut	Founder & CEO
	CP	17:15 - 17:25	HR Tech & Jobs Kariyer.net	Fatih Uysal	CEO
	CP	17:25 - 17:35	Personio	Hanno Renner	Co-Founder & CEO
Industrial Digitisation	CP	17:35 - 17:45	Marketing Tech Bench	Ori Gold	Co-Founder & CEO
	P	17:45 - 18:00	Logistic Tech Panel Shipsta Freightos Dubai Ports World RTP Global	Christian Wilhelm Zvi Schreiber Pavel Nazarov Anton Inshutin	Founder & CEO CEO Managing Director Partner
	FC	18:00 - 18:10	Shipfix	Serge Alleyne	Co-Founder & CEO
Industrial Digitisation	CP	18:10 - 18:20	Idinvest Partners	Louis Bô	Investment Manager
	CP	18:10 - 18:20	Thermondo	Philipp Pausder	CEO
	K	18:20 - 18:50	Why and How NOAH Plans to Change the World NOAH Advisors	Marco Rodzynek	Founder & CEO

		COMPANY	TIME	COMPANY / SESSION TITLE	SPEAKER	POSITION
	W		11:00 - 11:30	Integral Steps to increase sales conversion online Ecommpay	Theo Kenward	Business Developer Manager
	W	 	12:00 - 12:45	How to fight climate change and create a competitive advantage for your business Leaders for Climate Action	Ferry Heilemann	Co-Founder / Co-Founder & CEO at FreightHub
	W		14:00 - 14:40	The power of PR: how smart storytelling is driving business growth Piabo PR	Tilo Bonow	CEO & Founder
	W	   	16:30 - 18:00	Bridging the Gender Gap: An Afternoon Tea with Leading European Female Executives McKinsey & Company Super Group Starling Bank Creandum	Masha Feigelman Maru Winnacker Alexandra Freaan Ines Streimelweger	Partner & FUEL Europe Leader Founding Partner Head of Corporate Affairs Investment Manager

STARTUP STAGE - DAY 1

		COMPANY	TIME	COMPANY / SESSION TITLE	SPEAKER	POSITION
	K		10:30 - 10:35	Welcome Note		
FinTech	CP	  	10:35 - 10:41 10:42 - 10:48 10:49 - 10:55	Payment Pomelo Pay Vala PHOS	Zoe Vu Daniel Scott Ivo Gueorguiev	Co-Founder VP Strategy & Business Development Co-Founder
		 	10:56 - 11:02 11:03 - 11:09 11:10 - 11:16 11:17 - 11:23	Consumer Lending Nemuru Digital flatfair Risk42 tys	Pere Monras Franz Doerr Roberto Valerio Jaime Jimenez	CEO Founder & CEO CEO Founder & CEO
		  	11:24 - 11:30 11:31 - 11:37 11:38 - 11:44	Corporate Lending HandEX ConsciousGrowth VAI Trade	Vincent Lauer Sebastian Nienaber Garry Krugljakow	CEO Founder & CEO Founder & CEO
		 	11:45 - 11:51 11:52 - 11:58 11:59 - 12:05	Blockchain Fluency HighCastle Keyrock	Inga Mullins Ulyana Shtybel Kevin de Patoul	Co-Founder Co-Founder CEO
		  				
Ecommerce, Marketplaces & Classifieds	CP	  	12:15 - 12:21 12:22 - 12:28 12:29 - 12:35 12:36 - 12:42	B2B Marketplaces Optune Schrott24 ZEAMO Quicargo	Patrick Horka Jan Pannenbäcker Paul O'Reilly Hyland Avishai Trabelsi	Co-Founder Co-Founder & Managing Director Founder & CEO Co-Founder & CEO
		  	12:43 - 12:49 12:50 - 12:56 12:57 - 13:03 13:04 - 13:10 13:11 - 13:17	Consumer Marketplaces Movewise Verado PSYKHE MeinWunschcatering GotoSailing.com	Tom Scarborough Claudio de Giovanni Anabel Maldonado Jens Basenach Ernur Kaya	CEO Founder & CEO Founder & CEO Founder Co-Founder
		  				
Mobility & Travel of the Future	CP	  	13:27 - 13:33 13:34 - 13:40 13:41 - 13:47 13:48 - 13:54 13:55 - 14:01 14:02 - 14:08	Transportation & Automotive Ravin AI Share your BICAR FlipCar RYDES The Drivery GoTo Global	Eliron Ekstein Adrian Burri Okan Gürsel Rene Braun Timon Rupp Shirly Kalush	Co-Founder & CEO CEO Co-Founder & CEO CEO Founder & CEO COO
		   				
Revolutionary Consumer Products	CP	  	14:25 - 14:31 14:32 - 14:38 14:39 - 14:45 14:46 - 14:52 14:53 - 14:59	Consumer Products Wunderhaus Little Tummy This is HER Ave + Edam Coral Drowning Detection Systems	Shirley Erskine-Schreyer Nadine Hellmann Dr. Halima Jarrodi Dr. Franziska Leonhardt Eyal Golan	CEO Founder & CEO Founder CEO Co-Founder & CEO
		 	15:09 - 15:15 15:16 - 15:22 15:23 - 15:29	Consumer Software RightNow Stack Femtasy	Torben Antretter George Laliashvili Nina Julie Lepique Michael Holzner	Co-Founder & MD Co-Founder Co-Founder & CEO Co-Founder & CCO
		 	15:30 - 15:36 15:37 - 15:43 15:44 - 15:50	Kwambio NAVA Helden	Vladimir Usov Tom Charman Jan Louis Schmidt	Co-Founder & CEO Co-Founder & CEO Co-Founder
		  				
		 				

Lunch served between 12:00 - 15:30		CP	FC	K	P	MR
		Company Presentation	Fireside Chat	Keynote	Panel	Interview / Panel with participation of Marco Rodzynek <i>Founder & CEO, NOAH Advisors</i>
12:00 - 12:30	Registration					
12:30 - 13:00	Lunch					
13:00 - 13:30	Registration					
13:30 - 14:00	Registration					
14:00 - 14:30	Registration					
14:30 - 15:00	Registration					
15:00 - 15:30	Registration					

	COMPANY	TIME	COMPANY / SESSION TITLE	SPEAKER	POSITION
	K 	11:00 - 11:05	Welcome Note		
Digital Health	CP         	11:05 - 11:11 11:12 - 11:18 11:19 - 11:25 11:26 - 11:32 11:33 - 11:39 11:40 - 11:46 11:47 - 11:53 11:54 - 12:00 12:01 - 12:07	DietDoctor VAHA sudor Ignilife Avenna Medloop Magic Horizons Mediktor CareLineLive	Karl Naim Valerie Bures-Bönström Emma Heap Fabrice Pakin Nina Skorytchenko Shishir Singhee Giorgio Koppehele Cristian Pascual JoshHough	VP Growth & Finance CEO Founder & CEO CEO CEO CEO CEO & Co-Founder CEO & Co-Founder Founder & CEO
Industrial Digitalisation	CP     	12:24 - 12:30 12:31 - 12:37 12:38 - 12:44 12:45 - 12:51 12:52 - 12:58 12:59 - 13:05	Plantix Farm2U Ideafox BrighterBins ECHORING™ by R3 Communications Seddi	Simone Strey Aisha Raheem Dörte Hirschberg Noman Ahmed Florian Bonanati Dr. Jorge Lopez-Moreno	CEO Founder & CEO Founder & CEO CEO Founder & Managing Director Founder
B2B Software & Services	CP                             	13:15 - 13:21 13:22 - 13:28 13:29 - 13:35 13:36 - 13:42 13:43 - 13:49 13:50 - 13:56 13:57 - 14:03 14:06 - 14:12 14:13 - 14:19 14:20 - 14:26 14:27 - 14:33 14:34 - 14:40 14:43 - 14:49 14:50 - 14:56 14:57 - 15:03 15:06 - 15:12 15:13 - 15:19 15:20 - 15:26 15:27 - 15:33 15:34 - 15:40 15:43 - 15:49 15:50 - 15:56 15:57 - 16:03 16:06 - 16:12 16:13 - 16:19 16:20 - 16:26 16:27 - 16:33 16:34 - 16:40 16:41 - 16:47	Recruitment & HR Tools Recruitment Smart Technologies ZenJob HackDays Prolancer Matched.io SteadyPay Unicorn Ecommerce Tools VIUME FIND.fashion Tillhub Store2be Pick8ship Technology Customer Engagement Tools YouHotel Smart Solution MosaEEK Dixa Productivity Tools Comtravo Circula ZappyAI FRUX Morressier Security & Privacy o.vision DataGuard Keyless Technologies Analytics & Decision Making Pointr ODOSCOPE Millimetric Analytics and Machine Learning Picterra YUKKA Lab Spaceti	Pawan Lokwani Fritz Ott Oliver Bruemmer Saman Nejad Cagdas (Charly) Sayin John Downie Benjamin Nick Silvia Bardani Heikki Haldre Oliver Mickler Sven Wissebach Dr. Josef Haid Igor Antonov Raphael Allstadt Mads Fosselius Michael Riegel Nikolai Skatchkov Ambuj Agrawal Patrick Kirchmayr Sami Benchechroun Daniel Sozonov Thomas Regier Fabian Eberle Marianne Slamich Ralph Hünemann Ahmet Soybelli Pierrick Poulenas Andreas Pusch Max Verteletskyi	Co-Founder & Head of Sales & Product Founder & CEO Founder & CEO Founder Founder Founder & CEO CMO Founder Founder & CEO Founder Managing Director Founder & CEO Co-Founder Co-Founder Co-Founder & CEO Founder & CEO Co-Founder & CEO CEO Founder & CEO Co-Founder & CEO Co-Founder Co-Founder & MD Co-Founder Head of Marketing CEO Co-Founder CEO CBD & Co-Founder Co-Founder & CEO

STRATEGIC PARTNERS



vestra

PERMIRA

wirecard

PREMIUM PARTNERS

CHRONEXT

credorax



DEUTSCHE BÖRSE
CASH MARKET



McKinsey
& Company

EVENT PARTNERS

Builder

CODETE

DK
DEUTSCHE
HANDELSBANK

ecommpay

EDGE
TECHNOLOGIES

EY
PARTHENON

HV

KNOTEL

nomtek

PELOTON

Personio

PIABO
PUBLIC RELATIONS

PitchBook

RTP Global

SafeCharge
a nuvei company

smartfrog

TARGET
GLOBAL

TravelPerk

UNICORN
WORKSPACES

WHEELY

MEDIA PARTNERS

EU-Startups

FRENCHWEB.FR
LE MAGAZINE QUI DECODE L'INNOVATION

StartupTV

Europe's Leading Internet Corporate Finance Boutique

Unique Industry Know-How

- ✓ Focus on Leading European Internet companies
 - Covering over 400 companies across 25 online verticals, a broad range of over 500 investors as well as 100+ online-focused corporates
- ✓ Deep understanding of industry dynamics
- ✓ Ability to add value beyond banking advice
 - Facilitates overall process and minimizes management distraction

Strong Investment Banking Competence

- ✓ Over 40 years of combined relevant M&A experience
 - Routine execution of M&A and financing transactions with sizes of several billion euros
- ✓ 25+ successfully completed NOAH Advisors transactions underline successful transfer of M&A competencies to the Internet sector

Unmatched Network and Relationships

- ✓ NOAH Advisors is globally well connected and has direct access to virtually all key players in the industry
 - Knowledge of and strong relationships with potential buyers' key decision makers
 - Proactively finds and unlocks attractive investment opportunities for leading investors
- ✓ Annual NOAH Conference in its 10th year

Full Commitment - We Are Entrepreneurs!

- ✓ Entrepreneurial mind-set, focused on growing the business and establishing a reputation for excellence
- ✓ Ability to deliver top results in short time frames
- ✓ Highly success-based compensation structures align interests of clients and NOAH Advisors, and demonstrate conviction to deliver top results
- ✓ Creative deal solutions

Selected Completed NOAH Transactions

<p>September 2018</p> <p>Sale of 100% in</p> <p>10Bis תנ"כ www.10bis.co.il</p> <p>for €135m to</p> <p>Takeaway.com</p> <p>Financial Advisor to 10bis and its shareholders</p>	<p>July 2018</p> <p>Sale of 100% in</p> <p>PromoFarma.com</p> <p>to</p> <p>Zur Rose Group</p> <p>Exclusive Financial Advisor to PromoFarma and its shareholders</p>	<p>August 2017</p> <p>Acquisition of a Majority Stake in</p> <p>Luminati</p> <p>by</p> <p>EMK Capital Enterprise Management Knowledge</p> <p>at a valuation of \$200m</p> <p>Financial Advisor to EMK Capital</p>	<p>December 2016</p> <p>Investment in</p> <p>FLIXBUS</p> <p>by</p> <p>SILVERLAKE</p> <p>Financial Advisor to Silver Lake</p>
<p>October 2016</p> <p>Investment in</p> <p>KäuferPortal</p> <p>by</p> <p>ProSiebenSat.1 Media SE and GENERAL ATLANTIC</p> <p>84% Ownership</p> <p>Exclusive Financial Advisor to KäuferPortal and its Shareholders</p>	<p>December 2014</p> <p>Sale of 100% of</p> <p>fotolia</p> <p>for \$800m to</p> <p>Adobe</p> <p>Exclusive Financial Advisor to Fotolia and the Selling Shareholders</p>	<p>October 2014</p> <p>Sale of 100% of</p> <p>trovit</p> <p>for €80m to</p> <p>NEXT Co., Ltd.</p> <p>Exclusive Financial Advisor to Trovit and its Shareholders</p>	<p>May 2014</p> <p>bezeq wallao www.wallao.co.il</p> <p>sold 100% of</p> <p>yad2.co.il</p> <p>for \$228m to a joint venture between</p> <p>axel springer and GENERAL ATLANTIC</p> <p>Exclusive Financial Advisor to Yad2 and its Shareholders</p>



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